



Risk score questionnaire

About you

How do you rate your understanding of investing?

Little

 Excellent

Investment knowledge: Ok

Date of birth?

How would you classify your income sources and overall financial situation?

Estimated annual net income? ▼

- < \$40,000
- < \$40,000
- \$40,000 - \$45,000
- \$45,001 - \$50,000
- \$50,001 - \$100,000
- \$100,001 - \$150,000
- \$150,001 - \$250,000
- \$250,001 - \$500,000
- \$500,001 - \$1,000,000
- > \$1,000,000

Estimated liquid net worth? ▼

- < \$20,000
- < \$20,000
- \$20,000 - \$50,000
- \$50,001 - \$75,000
- \$75,001 - \$100,000
- \$100,001 - \$250,000
- \$250,001 - \$500,000
- \$500,001 - \$1,000,000
- \$1,000,001 - \$5,000,000
- > \$5,000,000

Your investment goals

What percentage of your liquid net worth will you invest through us?

When do you need to use the capital you invest through us?

Select the position on the slider that best describes your attitude towards the trade-off between risk and return for this account.

Least chance of loss

 Highest chance of loss

Risk attitude: Medium

If a substantial portion of your investments were securities and the stock market experienced a significant drop in value during a market decline (e.g., over 10% in a month), what would you do? (If you have already experienced a significant value drop in your investments, select the answer that corresponds to the actual action you took).