

# Notice of Termination of Authorization for Transactions in Retirement Accounts

I, \_\_\_\_\_, request immediate termination of the **Authorization for transactions in retirement accounts subject to the Employee Retirement Income Security Act and the Internal Revenue Code** that I have previously provided to Covestor Limited doing business as Interactive Advisors and Interactive Brokers LLC (“Interactive Brokers”) and the Investment Management Agreement that I have previously entered into with Interactive Advisors.

I have confirmed that I have returned this termination notice to Interactive Advisors within thirty days from the date Interactive Advisors sent me this annual termination form.

I understand that my failure to return this termination form or provide some other written notification of my intent to terminate this authorization and the Investment Management Agreement with Interactive Advisors within thirty days from the date the termination form was sent to me will result in the continued authorization of Interactive Advisors and Interactive Brokers to engage in the authorized transactions on my behalf.

Nonetheless, I may terminate this authorization at will and at any time, without penalty, by sending Interactive Advisors a written notice of termination via first class mail, personal delivery or email at [clientservices@interactiveadvisors.com](mailto:clientservices@interactiveadvisors.com). My written termination notice to Interactive Advisors does not need to use this specific form, and may be a simple email or letter.

I understand and acknowledge that, if I terminate this authorization, I will no longer be able to invest through Interactive Advisors as all trades in Interactive Advisors portfolios are executed through Interactive Advisors’ affiliated broker-dealer, Interactive Brokers, and transactions in portfolios I may wish to invest in constitute agency cross transactions between my account and the account of another Interactive Brokers brokerage customer.

I acknowledge that Interactive Advisors has provided me with all required disclosures and reporting during the time period that this authorization and the Investment Management Agreement were in effect.

Signed and acknowledged,

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