

Risk score questionnaire

About you

How do you rate your understanding of investing?



Investment knowledge: Ok

Date of birth?
01/01/2000



How would you classify your income sources and overall financial situation?

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Estimated annual net income?

< \$40,000

- < \$40,000
- \$40,000 - \$45,000
- \$45,001 - \$50,000
- \$50,001 - \$100,000
- \$100,001 - \$150,000
- \$150,001 - \$250,000
- \$250,001 - \$500,000
- \$500,001 - \$1,000,000
- > \$1,000,000

Estimated liquid net worth?

< \$20,000

- < \$20,000
- \$20,000 - \$50,000
- \$50,001 - \$75,000
- \$75,001 - \$100,000
- \$100,001 - \$250,000
- \$250,001 - \$500,000
- \$500,001 - \$1,000,000
- \$1,000,001 - \$5,000,000
- > \$5,000,000

Your investment goals

What percentage of your liquid net worth will you invest through us?

-

When do you need to use the capital you invest through us?

-

Select the position on the slider that best describes your attitude towards the trade-off between risk and return for this account.



Risk attitude: The potential for loss is of equal importance as the return achieved.

If a substantial portion of your investments were securities and the stock market experienced a significant drop in value during a market decline (e.g., over 10% in a month), what would you do? (If you have already experienced a significant value drop in your investments, select the answer that corresponds to the actual action you took).

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UPDATE RISK SCORE

CANCEL EDITING